

Business Sale Memorandum

SMALL ROBOT COMPANY (IN LIQUIDATION)



Business Overview

An excellent opportunity exists to purchase the business and assets of Small Robot Company Limited (in Liquidation), which has developed a patent protected tech-driven per plant identification robot, to increase efficiency and sustainability in arable farming.

The Company's autonomous robotic platform, Tom, allows for plant mapping at field scale and provides insight and analysis into crop health together with a treatment map output which optimises fertiliser application. Tom can detect weeds at cotyledon stage and can be trained to detect specific weeds with a treatment map output for any sprayer. Tom detected 41 million weeds in 2023. A number of farmers were on the Company's growing waiting list.

Interested parties are requested to specifically deal and formally register their interest with Emily Muir at SIA Group, who are acting as Agents on behalf of the Liquidators. Further information including access to a virtual data room can be provided upon signature of an NDA.

It is intended that a sale will be executed at the earliest opportunity and all expressions of interest must be registered by no later than midday Friday 23 February 2024, with final offers to be submitted by midday on Tuesday 27 February 2024.



Technology Overview

- Granted UK patent
- A number of pending patents in additional commercially relevant territories including US, Canada and Australia
- Significant databases of over 70TB in relation to grass weeds, broad-leafed weeds and wheat
- Software stack including AI model training, on-robot software, survey data ingestion, survey data processing, wilma web interface & robot handler application



Assets For Sale

- Patent portfolio including pending patents
- Software stack
- Databases
- Robot assets including prototypes and tooling

A deadline for expressions of interest has been set for midday on Friday 23 February 2024, with final offers to be submitted by midday on Tuesday 27 February 2024













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