

Business Sale Overview Memo

Project Build – Groundworks & Civil Engineering Company

Business Opportunity

An excellent opportunity exists to purchase the business and assets of an established construction company that covers all aspects of groundwork, civil engineering, road and sewer construction, paving, and fencing within the housing, commercial, and industrial sectors. **Please note the company has recently ceased to trade.**

The business was incorporated in April 2007; and recently employed c. 40 members of staff.

Interested parties are requested to specifically deal and formally register their interest with Stephen Readman and Ryan Empringham at SIA Group, who are acting as Agents on behalf of the proposed Administrator.

It is intended that a sale will be executed at the earliest opportunity, and all expressions of interest must be registered by no later than **4pm on Thursday 11th April 2024.**

Business Overview

- Highly professional and established groundworks contractor with over 340 completed projects throughout 17 years of trading.
- Substantial plant and machinery, vehicle fleet.
- Freehold premises.
- Established trading history and key client contacts.
- Offers are invited for the business and assets.

High Level Financial Information

Unaudited Accounts Summary

	Mgmt Acc's Mar 2024 £	Mgmt Acc's Dec 2023 £	Y/E Dec 2022 £
Turnover	TBC	15,242,061	14,588,784
Gross Profit	TBC	1,530,527	415,180

Accounts available on Request



Assets for Sale

- Plant & machinery assets
- Office furniture & IT equipment
- Workshop equipment
- Goodwill
- Motor vehicles
- Freehold property

Further Information

Requests for further information should be addressed to Stephen Readman and Ryan Empringham of SIA Group who are acting as agents on behalf of the proposed Administrator. Contact details have been provided below.

Access to additional information will be provided upon receipt of the signed NDA. All offers must be supported by proof of funding.

For further information, please contact:

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