

# Business Sale Overview Memo

## Project Headhunt

### Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established recruitment agency in East-Sussex that prides itself on meeting emergency staffing needs at short notice.

Operating from it East Sussex HQ the business has added two branches and traded successfully since its incorporation in 2016 but has encountered recent cash flow difficulties.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 13<sup>th</sup> May 2025.

### Business Overview

- Leasehold HQ premises and (2) branches based in East Sussex
- Reputable client base
- Multi-disciplinary experienced staff
- Average Turnover c.£3.5m (Last 2.5 Years)
- Average Net Profit c.£148k (Last 2.5 years)

### High Level Financial Information

	Mgmt Accs Feb-Sept 2024	Y/E 31 Jan 2024	Y/E 31 Jan 2023
Turnover	£2m	£2.7m	£4.2m
Net Profit	£40k	£108k	£224k

*\*Accounts available on request*



### Assets for Sale

- Office Furniture & Computer Equipment
- Current WIP, Contracts & Customer List
- Goodwill / Trading Name
- Domain name, Website, Digital/Social Media Assets

### Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group  
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E. [kevin.counihan@sia-group.co.uk](mailto:kevin.counihan@sia-group.co.uk)

