

Business Sale Overview Memo

Project Bench

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a manufacturer of premium seating and furnishings for the hospitality and domestic UK markets.</p> <p>The business has traded successfully and very profitably in recent years but has encountered recent cash flow difficulties.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 3rd June 2025.</p>														
Business Overview	<ul style="list-style-type: none"> - Leasehold HQ premises in South West UK Location - Reputable client base - Multi-disciplinary experienced staff - Average Turnover c£2m (Last 3 Years) - Average EBITDA £44k (2023-2026) 														
High Level Financial Information	<table> <tr> <th></th><th>YTD MAY 2025</th><th>Y/E 31 JAN 2025</th><th>Y/E 31 JAN 2024</th></tr> <tr> <td>Turnover</td><td>£496K</td><td>£1.9m</td><td>£2.3m</td></tr> <tr> <td>Net Profit</td><td>£7k</td><td>(£6k)</td><td>(£5k)</td></tr> </table> <p><i>*Accounts available on request</i></p>				YTD MAY 2025	Y/E 31 JAN 2025	Y/E 31 JAN 2024	Turnover	£496K	£1.9m	£2.3m	Net Profit	£7k	(£6k)	(£5k)
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Turnover	£496K	£1.9m	£2.3m												
Net Profit	£7k	(£6k)	(£5k)												
Assets for Sale	<ul style="list-style-type: none"> - Office Furniture & Computer Equipment - Current WIP, Contracts & Customer List - Plant & Machinery - Goodwill / Trading Name 														
Further Information	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>														



For further information please contact:

Kevin Counihan – SIA Group
T. 020 7498 4904
E. kevin.counihan@sia-group.co.uk

