


Business Sale Overview Memo

Project Green

Business Opportunity	<p>An excellent opportunity exists to purchase the business and assets of a well-established fabricated modular buildings manufacturer.</p> <p>Operating from their leasehold industrial premises in the Home Counties region the company has been delivering small and large contracts to a high standard since its incorporation.</p> <p>The business has traded successfully and very profitably in recent years but has encountered recent cash flow difficulties.</p> <p>Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.</p> <p>A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 16th May 2025.</p>														
Business Overview	<ul style="list-style-type: none"> - Leasehold premises in the home counties area. - Reputation for quality craftsmanship - Multi-disciplinary experienced staff - Average Turnover c.£1.37m (Last 3 Years) - Average EBITDA c.24k (Last 3 years) 														
High Level Financial Information	<table> <thead> <tr> <th></th><th>Y/E 31 Mch 2025</th><th>Y/E 31 Mch 2024</th><th>Y/E 31 Mch 2023</th></tr> </thead> <tbody> <tr> <td>Turnover</td><td>£1.72m</td><td>£1.84m</td><td>£567k</td></tr> <tr> <td>Operating Profit / Loss</td><td>£26k</td><td>£45k</td><td>£4k</td></tr> </tbody> </table> <p><i>*Accounts available on request</i></p>		Y/E 31 Mch 2025	Y/E 31 Mch 2024	Y/E 31 Mch 2023	Turnover	£1.72m	£1.84m	£567k	Operating Profit / Loss	£26k	£45k	£4k		
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Turnover	£1.72m	£1.84m	£567k												
Operating Profit / Loss	£26k	£45k	£4k												
Assets for Sale	<ul style="list-style-type: none"> - P&M, Office Furniture & Computer Equipment - Current WIP, Contracts & Customer List - Goodwill / Trading Name - Domain name, Website, Digital/Social Media Assets 														
Further Information	<p>Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.</p> <p>Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.</p>														

For further information please contact:

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