

Business Sale Overview Memo

Project Copier

Business Opportunity

An excellent opportunity exists to purchase the business and assets of a well-established accredited printer hardware and print managed services business.

The business has traded successfully and very profitably in recent years but has encountered cash flow difficulties in 2024-25.

Interested parties are requested to specifically deal and formally register their interest with Kevin Counihan at SIA Group, who are acting as Agents on behalf of the proposed Administrators.

A sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 4th July 2025.

Business Overview

- Leasehold HQ premises in East Anglia
- Accredited Xerox Partner/Supplier
- Mature client base (c480) with high retention rates
- Average Turnover c£4m
- Average Net Profit £137k

High Level Financial Information

	YTD APR 2025	Y/E 31 DEC 2024	Y/E 31 DEC 2023
Turnover	£1.2m	£3.57m	£4.2m
Adj EBITDA	£68k	£34k	£238k

**Accounts available on request*



Assets for Sale

- Office Furniture & Computer Equipment
- Current WIP, Contracts & Customer List
- Goodwill / Trading Name
- Machinery Stock
- Motor Vehicles
- Domain name, Website, Digital/Social Media Assets

Further Information

Requests for further information should be addressed to Kevin Counihan of SIA Group. Contact details have been provided below.

Interested parties are invited to register their level of interest. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

For further information please contact:

Kevin Counihan – SIA Group
T. 020 7498 4904
E. kevin.counihan@sia-group.co.uk

