

BUSINESS OVERVIEW

The Company is a London-based environmental finance platform that enables businesses and governments to transform sustainability initiatives into verified environmental attributes. Through its Originate platform, the Company offers a encompassing feasibility assessment, business case development, and credit issuance, ensuring projects align with international standards and deliver measurable impact. The Company's software platform provides a transparent marketplace for trading these attributes, catering to corporate, retail, and Web3 participants. By integrating advanced technologies like satellite monitoring and smart contracts, the Company streamlines the creation, verification, and monetization of environmental assets, including those related to carbon, plastics, and biodiversity.

FINANCIAL INFORMATION



- The Company has generated circa £375k in revenue to date
- The Company has spent around £1m developing its platform

ASSETS AVAILABLE



- Software
- Brand
- Website
- Live contract
- Organisational knowledge
- Computer equipment

DEADLINE

Deadline for final offers set for **12pm Friday 13th June 2025**.

FURTHER INFORMATION

Requests for further information should be addressed to Emily Muir or Molly Greenhow of SIA Group who are acting as agents. Contact details have been provided.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.



EMILY MUIR emily.muir@sia-group.co.uk +44 (0) 7442 936 429



MOLLY GREENHOW molly.greenhow@sia-group.co.uk +44 (0) 141 378 4500

Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the Company and Business Assets. It is not intended to form the basis of the decision. The recipient must make their own independent assessment of the Company and Business Assets, rely on their own investigations and should obtain independent aprofessional advice. The information in this document has not been verified by SIA Group Asset Ingenuity Limited, who do not give, nor have any authority to give any representation or warranty (express or implied) as to its accuracy or completeness. The sale is via an intermediary and act as agents of the Company or their Advisors without personal liability. If you no longer wish to receive information from SIA Group Asset Ingenuity Ltd in relation to businesses or assets for sale or any other marketing information, and would like to areceive this information, please email info@sia.epup.co.uk. SIA Group Asset Ingenuity Ltd, 107 Cheapside, London, EC2V 6DN.

