

## PROJECT FLOAT

## **BUSINESS OPPORTUNITY**



An excellent opportunity exists to acquire the business and assets of a long-established boat dealer, based on the south coast of England. The business was incorporated in 2008 and trades from leasehold properties in the south of England.

The business currently employs 11 members of staff.

#### **BUSINESS OVERVIEW**



The company is a long-established name in the UK boat sales, dealers and brokerage space, based on the south coast of England. The company supplies new and used boats to the UK and worldwide, along with providing ongoing support with spares and servicing.

### OPPORTUNITY HIGHLIGHTS



- Long trading history and key client contacts
- Comprehensive stock of new and used boats (freely owned and subject to finance)
- · Leasehold premises
- · Skilled, experienced workforce

### FINANCIAL INFORMATION



	5MTHS TO 30.04 .25 £	YEAR END 30 .11 .24 £	YEAR END 30 .11. 23 £	YEAR END 30 .11. 22 £
TURNOVER	3,511,143	7,536,464	12,822,689	13,355,367
GROSS PROFIT	554,311	941,351	1,591,998	2,171,638
NET PROFIT (LOSS)	(24,395)	(479,751)	(77,919)	655,727

Accounts available on request





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### ASSETS AVAILABLE



- · Goodwill and trading history
- Boatyard equipment
- · Stock of new and used boats
- · Office effects
- Chandlery parts and spares

#### DEADLINE



A sale is to be executed at the earliest opportunity, and all offers must be registered by midday Wednesday 6<sup>th</sup> August 2025.

#### **FURTHER INFORMATION**



Requests for further information should be addressed to Stephen Readman or Ryan Empringham of SIA Group who are acting as agents. Contact details have been provided.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.



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