

# PROJECT MERTON

## BUSINESS OPPORTUNITY



An excellent opportunity exists to acquire the business and assets of a long-established CNC manufacturing concern. The business was incorporated in 2002 and trades from leasehold properties in the south of England.

The business currently employs 36 members of staff.

## BUSINESS OVERVIEW



The business operates a sophisticated CNC machining facility that produces complex, high-precision components primarily for the automotive and motorsports industries, as well as the marine and medical sectors.

## OPPORTUNITY HIGHLIGHTS



- Trading history and key client contacts
- Comprehensive and extensive high end plant and machinery (freely owned and subject to finance)
- Leasehold premises
- Skilled, experienced workforce

## FINANCIAL INFORMATION



	8MTHS TO 30.04 .25 £	YEAR END 31 .08 .24 £	YEAR END 31 .08. 23 £	YEAR END 31 .08. 22 £
TURNOVER	2,904,313	5,028,859	5,853,515	5,550,580
GROSS PROFIT	1,052,315	2,129,242	2,725,609	2,379,848
PRETAX PROFIT/LOSS	(118,835)	(22,408)	437,227	361,387

*Accounts available on request*



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## ASSETS AVAILABLE



- Goodwill and trading history
- Plant and machinery
- Office effects
- Stock of materials

## DEADLINE



A sale is to be executed at the earliest opportunity, and all offers must be registered by **3pm Friday 18<sup>th</sup> July 2025.**

## FURTHER INFORMATION



Requests for further information should be addressed to Stephen Readman or Ryan Empringham of SIA Group who are acting as agents. Contact details have been provided.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.



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