



PROJECT NEST

BUSINESS OPPORTUNITY



An excellent opportunity exists to acquire the business and assets of an established modular housing manufacturer that works with local authorities and housing associations and has successfully delivered hundreds of homes around the region. The business was incorporated in 2010 and trades from a leasehold property in the south of England.

The business currently employs 54 members of staff.

BUSINESS OVERVIEW



The company is a main contractor and manufacturer of modular housing, with the aim to address the affordable housing crisis across the region by delivering high-quality, sustainable, affordable and social housing.

OPPORTUNITY HIGHLIGHTS



- Long trading history and key client contacts
- Website and trademarks
- Leasehold premises with both office and factory space that have been subject to recent improvement works
- Accredited and warrantied high performance build system
- Skilled, experienced workforce
- Offers are invited for the business and assets

FINANCIAL INFORMATION



	MGNT ACCS 30.06.25 £	YEAR END 30.06.24 £	YEAR END 30.06.23 £	YEAR END 30.06.22 £
TURNOVER	6,036,156	7,129,597	9,575,770	8,556,155
GROSS PROFIT	1,280,649	1,043,441	1,273,375	512,317
NET PROFIT (LOSS)	(2,957,196)	(42,993)	(862,198)	(973,553)

Accounts available on request

ASSETS AVAILABLE



- Goodwill and trading history
- Intellectual property
- Number of ongoing and future contracts
- Tools and equipment
- Motor vehicles
- IT equipment
- Office furniture and equipment

DEADLINE



A sale is to be executed at the earliest opportunity, and all offers must be registered by **10am Monday 6th October 2025**.

FURTHER INFORMATION



Requests for further information should be addressed to Stephen Readman or Ryan Empringham of SIA Group who are acting as agents. Contact details have been provided.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.



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