

# PROJECT NEXUS

## OPPORTUNITY OVERVIEW



SIA Group presents an opportunity to acquire the business and assets of a UK-based financial technology company ("the Company") specialising in digital capital markets issuance and lifecycle management.

The Company has previously traded (generating multi-year revenues on a predecessor platform) and has since developed and piloted its updated platform with major investment banks. Following the collapse of a proposed equity investment, the Company now faces cashflow pressures and is seeking an immediate buyer of its business and assets.

## BUSINESS OVERVIEW



UK FinTech focused on the digital issuance and lifecycle management of bonds and structured products. The Company's proprietary platform is low-code, workflow-driven, and DLT-agnostic, enabling institutions to digitise issuance processes from origination through maturity.

The current core platform is at an advanced stage of development, covering the majority of MTN structures. Approximately £1.5m has been invested to date by an in-house engineering team, with further investment required to complete commercial scaling.

The platform has been successfully piloted with major investment banks, evidencing proof-of-concept and market appetite. The preceding platform generated multi-year revenues, demonstrating institutional engagement.

## ASSETS AVAILABLE



- Software Platform: Proprietary workflow and state-management engine covering c.85% of MTN structures. Approx. £1.5m invested to date (equivalent to c. eight man-years), and piloted with numerous global investment banks.
- Brand-Related Assets: UK-registered trade marks (company name, logo, product extensions); corporate website and portfolio of defensive domain name registrations, supporting brand protection.
- Organisational Knowledge: ISO 27001-certified processes, annotated and version-controlled codebase, and development documentation.
- Data & CRM: Workflow and pilot transaction data supporting configuration and demonstrations, plus CRM records of institutional engagement.
- Tangible Assets: IT equipment (c.2–4 years old) and minimal office furniture.

## DEADLINE



It is intended that a sale will be executed at the earliest opportunity. Offers must be submitted by no later than **12pm (BST) on Wednesday, 1 October 2025** to both Matt Huntley and Andrew Smith.

## FURTHER INFORMATION

Requests for further information should be addressed to Andrew Smith or Matt Huntley of SIA Group who are acting as agents. Contact details have been provided.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.



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