

MODULAR BUILDING SPECIALIST

OPPORTUNITY OVERVIEW



We are seeking parties interested in purchasing an innovative manufacturer of modular and portable buildings.

An opportunity to acquire the business of an industry leading group involved in offsite modular construction operating across diverse industries.

OPPORTUNITY HIGHLIGHTS



- Over 50 years of proven expertise in offsite modular construction and manufacturing, with 305 employees operating from three manufacturing facilities across Yorkshire.
- Extensive experience delivering projects across diverse sectors, including commercial and industrial, residential, healthcare, education, defence, and custodial.
- Participants in leading frameworks.
- Specialists in advanced equipment and instrumentation housing for offshore, petrochemical, and nuclear industries.
- Comprehensive turnkey solutions covering consultancy, design, financing, and construction.
- Annual production capacity exceeding 5,000 modular units, with scalable infrastructure to support future expansion.
- Recipients of the Social Value Quality Mark, reflecting strong commitment to community engagement and educational initiatives.

FINANCIAL INFORMATION



£'000	11 months to September 2025	FY24	FY23
REVENUE	42,277	46,533	51,024
GROSS PROFIT	9,619	10,443	11,461
EBITDA	3,815	4,552	4,840
NET ASSETS	4,898	2,101	427

DEADLINE



Indicative offers are required by **5pm on Thursday 04 December 2025**. We reserve the right to close the bidding early or extend the deadline, without liability or advance notice.

FURTHER INFORMATION

Requests for further information should be addressed to Simon Jones of Gordon Brothers who are acting as agents. Contact details have been provided.

Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.



SIMON JONES

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