

PROJECT KEYSTONE

BUSINESS OVERVIEW



Gordon Brothers presents the opportunity to acquire the business and assets of an established groundworks and civil engineering services provider, operating within the UK construction sector (the “Company”).

The Company delivers a range of essential groundworks and infrastructure services in support of large-scale residential development projects, working predominantly with the UK’s leading housebuilders across the South of England.

Over more than 15 years of trading, the Company has demonstrated sustained growth, evolving from a small regional contractor into a recognised and trusted delivery partner with an expanded operational footprint and proven capability. It’s established market position has supported the retention of key customer relationships and repeat contractual business.

This opportunity would suit trade buyers, regional contractors or strategic acquirers seeking to expand existing service capacity & strengthen relationships with major housebuilders.

OPPORTUNITY HIGHLIGHTS



- **Established Market Presence:** Long-standing groundworks and civil engineering services provider with over 15 years of operating history in the UK construction sector.
- **Live Customer Contracts:** Portfolio of live customer contracts supporting ongoing operations, including contracts with the UK’s leading housebuilders.
- **Proven Growth & Trusted Reputation:** Demonstrated sustained growth, building a trusted reputation underpinning key client relationships.

ASSETS AVAILABLE



- Brand Reputation & Associated Goodwill
- Interests in debtors, retentions and WIP including in relation to Live Customer Contracts
- Freehold property (Company’s trading premises)
- Plant & Machinery Assets
- Motor Vehicles
- Website & Domain Name

DEADLINE



A deadline for expressions of interest has been set for **Friday 1st May 2026 at 5:00pm (BST)**.

FURTHER INFORMATION

Requests for further information should be addressed to Barry Bostock of Gordon Brothers.

Access to additional information can be provided upon receipt of a signed NDA. All offers are to be supported by proof of funding.



BARRY BOSTOCK

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