

PROJECT SILVER

BUSINESS OVERVIEW



Gordon Brothers has been instructed on the sale of the business and assets of a UK-based engineering and technology company (the "Company"), supporting OEM and industrial customers in the development of electrified turbomachinery and related engine and power-system technologies.

The Company operates as an integrated "one-stop shop" engineering and manufacturing partner, providing in-house capability across mechanical engineering, power electronics, embedded software, control systems and system integration. This allows customers to engage the business across the full development lifecycle, from early-stage concept and architecture development through detailed design, prototyping, testing and technical validation.

The Company typically works alongside OEMs and industrial partners on complex, low-volume and specialist applications, combining internal engineering expertise with disciplined development processes. Activities have historically been focused on product and technology development, rather than high-volume manufacturing.

OPPORTUNITY HIGHLIGHTS



- **Established Engineering Capability:** Expertise in electrified turbomachinery, engine air-handling, power electronics and control systems.
- **Proprietary Technology Portfolio:** Established patents, registered designs, trade marks, proprietary software and confidential engineering know-how.
- **Integrated Engineering Approach:** In-house capability across mechanical design, electronics, software and systems engineering.
- **Industrial OEM Focus:** Technologies and engineering activities developed for power generation and related industrial engine markets.

ASSETS AVAILABLE



- Substantial Patent Portfolio
- Trade Mark Portfolio
- Design Rights Portfolio
- Organisational Knowledge inc. development methodologies and accumulated technical knowledge
- Brand-related Assets, inc. domain names & website
- Machinery & Equipment
- Stock

DEADLINE



A deadline for offers has been set for **Monday 20th April 2026 at 5:00pm (BST)**.

FURTHER INFORMATION

Requests for further information should be addressed to Andrew Smith of Gordon Brothers.

Access to additional information can be provided upon receipt of a signed NDA. All offers are to be supported by proof of funding.



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